

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE: JPMORGAN CHASE & CO.)	
SHAREHOLDER DERIVATIVE)	
<u>LITIGATION</u>)	
)	
This Document Relates To:)	
)	Master File No. 08 Civ. 974 (DLC)
)	
ALL ACTIONS)	
)	
)	

**NOTICE OF DEFENDANTS' MOTION TO DISQUALIFY ROBERT L. GARBER
AS PLAINTIFF AND DISMISS THIS DERIVATIVE ACTION**

PLEASE TAKE NOTICE that upon the Verified Shareholder Derivative Complaint of Robert L. Garber filed in this consolidated action, the accompanying Memorandum of Law in Support of Defendants' Motion To Disqualify Robert L. Garber as Plaintiff and Dismiss This Derivative Action, and upon all prior pleadings and proceedings herein, individual defendants and nominal defendant JPMorgan Chase & Co. hereby move this Court before the Honorable Denise L. Cote, United States District Judge, at the United States Courthouse, 500 Pearl Street, New York, New York, for an Order dismissing plaintiff's Complaint in its entirety on the ground that plaintiff Robert L. Garber has not shown that he can fairly and adequately represent the interest of the shareholders of JPMorgan Chase, and thus, this derivative action may not be maintained under Rule 23.1 of the Federal Rules of Civil Procedure.

Dated: New York, New York
August 15, 2008

Respectfully submitted,

/s/ Sharon L. Nelles
Sharon L. Nelles (SN-3144)
Gerald L. Black, Jr. (GB-7998)
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004-2498
Tel: (212) 558-4000
Fax: (212) 558-3588

Attorneys for Defendants